



WMS Essentials

Course Description

Do you need to learn how to manage your organization's NetSuite WMS account? If so, this course will provide you with the foundational knowledge needed to set up, maintain and utilize your NetSuite solution.

WMS Essentials provides the foundational knowledge needed to configure and utilize NetSuite for your organization by examining key tasks and responsibilities for the warehouse administrator, manager and mobile operators.

The course begins with a high-level introduction of NetSuite WMS capabilities before turning to the setup, configuration and daily processing tasks. Demonstrations will be conducted in a NetSuite WMS account.

Who Should Attend

Warehouse administrators, managers and mobile operators who need to understand the features and capabilities of the NetSuite WMS solution.

New and experienced administrators and business process owners responsible for the day-to-day operations, maintenance and optimization of their organization's NetSuite account.

Key Tasks

How do I?

- Establish baseline knowledge of NetSuite WMS functionality.
- Confirm NetSuite WMS configuration settings.
- Use NetSuite WMS on my mobile handheld scanner to:
 - Perform inbound processes, including receiving orders and putaway items.
 - Perform outbound process for fulfilling orders.
 - Manage my inventory.
 - Process work orders.

Prerequisites

Prior completion or the equivalent knowledge of ERP: Fundamentals or relevant NetSuite Industry Fundamentals course is recommended.

Course participants should be familiar with NetSuite navigation and features. To learn how to navigate NetSuite and perform common tasks, view Getting Started videos in SuiteAnswers.

Course Goals

To establish a baseline knowledge of NetSuite WMS functionality, become familiar with WMS configuration settings and learn how to perform end-user tasks.

Agenda

Introduction to WMS: Explore WMS capabilities, set up and navigate WMS on the mobile device.

Configuration: Verify WMS bundles, create composite bar code templates, electronic device integration, print driver configuration, NetSuite ERP configuration, warehouse and item configuration, inbound and outbound strategies, review system rules, configure UI components, and customize mobile processes.

Inbound – Receiving and Putaway Items: Receive orders using the handheld, putaway items, cross-docking, post item receipts and print item labels.

Outbound – Fulfillment: Examine the outbound process of item fulfillment, create waves, pick orders, pack orders and quick ship orders.

Internal – Manage Inventory: Create and manage warehouse inventory, search inventory, transfer inventory items, replenish bins, create inventory and perform a cycle count.

Work Orders: Process work orders, pick component items and build assembly items.

Related Courses

Investigate these courses to enhance your NetSuite knowledge:

- NetSuite: Administrator Fundamentals
- Inventory Item Costing
- SuiteAnalytics: Reports and Searches

SuiteAnswers

Get answers to your support and training related questions:

- Go to Videos to access the Getting Started tutorials.
- Take New Feature Previews to learn about the latest NetSuite release.

NetSuite reserves the right to adjust the stated course content to reflect changes to the NetSuite application and to meet the expressed needs of course attendees.

Features and functions covered in this course might not reflect those in your purchased NetSuite account.