



Bring together planning, budgeting, forecasting, account reconciliation, financial close, and reporting processes

NetSuite Enterprise Performance Management



Finance teams continue to struggle with the burden of disconnected business processes used to manage and plan, hindering their ability to focus on future growth. NetSuite Enterprise Performance Management (EPM) is comprised of a set of solutions that connects planning, budgeting, forecasting, account reconciliation, financial close, and reporting processes from across the entire organization to help increase business visibility, enhance decision-making, and drive growth.

NetSuite EPM is built on the foundation of Oracle Fusion Cloud Enterprise Performance Management and is seamlessly integrated into NetSuite so you're always using the most up-to-date information.

Key Benefits

- **Enhanced Decision-Making.** Use financial and operational data from across the business to connect budgeting, forecasting, and reporting processes and gain insights that drive informed decisions.
- **Automate Financial Close.** Simplify account reconciliation and financial close with automated processes, reducing errors and improving accuracy.
- **Increase Operational Efficiency.** Eliminate time spent manually gathering, reconciling, verifying, and analyzing the company's finances through spreadsheets and narrowly focused niche solutions.

Planning and Budgeting

Automate labor-intensive planning and budgeting processes so finance teams can quickly and easily produce budgets and forecasts, model what-if scenarios, and generate reports—all within one collaborative, scalable solution.

Account Reconciliation

Streamline the reconciliation process for all GL and balance sheet accounts. It increases the accuracy and speed of the close process by automating the complex tasks involved in aggregating and matching financial data from various sources. Accounting teams are able to standardize, accelerate, and centrally manage the entire financial close process. Journals are posted directly to NetSuite general ledger.

Close Management and Consolidation

Manage the consolidation and close, end to end. Consolidate your organization with GAAP-driven applications that have full currency support, intercompany eliminations, equity eliminations, adjustments, and detailed data source tracking. Pre-built consolidation support increases the accuracy and speed of the close process by reclassifying, adjusting, and eliminating data for any hierarchy.

Profitability and Cost Management Reporting

Provide a deeper understanding of which customers, products, and other segments of a business are profitable and which are not, to help make more informed decisions about where to take the business and allocate resources more effectively with a deeper understanding of costs and profitability.

Narrative Reporting

Provide context to the numbers by combining financial statements and data with textual narrative in a single report. Stakeholders can easily collaborate in a centralized space across the report creation process to define, author, review, and publish management and regulatory reports.

Corporate Tax Reporting

Simplify the tax reporting processes, aligning tax with corporate financial reporting for better visibility and compliance. Use financial data from the NetSuite general ledger to ensure your tax calculations are based on the most up-to-date information, resulting in improved accuracy and speed. A full set of reports and dashboards support analysis of all tax data, as well as the generation of the tax disclosure.

